



# Ivans Exchange™ is the online tool to manage retail agency download connections.

**Ivans Exchange** is an online tool that helps you easily see and manage your retail agency download connections all in one place, making it easier for your team and retail agency partners to work together.

Through easy-to-understand dashboards, you can manage current and potential agency download activity, feedback on download quality and demand for additional lines of business to download.

Ivans Exchange also gives you the data-driven insights you need to analyze your download adoption rates against industry download averages so you can find your next opportunity.

Build stronger relationships with your retail agency partners and make your team's servicing workflows easier with Ivans Exchange.

**“We prefer to work with Ivans MGAs because it's more standardized and efficient for us.”**

**Jay Byrnes, President, Byrnes Agency**



## Allows your business to

- Use a single application to manage all retail agency download activity
- Keep track of retail agency download interest
- Boost download quality and roadmap download implementation
- Stay up to date with industry-level reporting and comparative analysis on agency connectivity



# Capabilities

## Connections Dashboards

Tracks current and potential retail agency download opportunities. Filters by specific lines of business or transaction type to see download use and adoption over time. Updates agencies when new lines of business are available to download.

## Retail Agency Feedback Reports

Shows you and lets you respond to retail agency feedback on current interest in specific lines of business available for download, download service quality and desired lines of business for download. Set automatic reports via email to keep track of agent demand for current and future lines of business of interest.

## Industry-Level Reporting

Monitors download adoption rates and compares them against industry averages with dynamic reporting. Download usage can be viewed by individual agency, individual lines of business, or by all retail agency partners.

## New Retail Agency Account Set Up

Lets you invite new retail agencies directly from within the application to complete their Ivans Exchange account registration without having to manually send credentials.

## Interface Contact Information

Displays your contact information directly within the application to let agencies know whom to contact about their current and potential download activities.

## Book Roll

Automates the matching and sharing of policy information. Personal Lines available to book roll include: Homeowners, Automobile, Dwelling Fire, Inland Marine, Umbrella, Watercraft, Mobile Home and Flood.



**More than 220 million transactions flow through Ivans.**

Source: Ivans

## Why Ivans?

Ivans is where insurance carriers, agents, and MGAs come together to grow their businesses. Every day, our 34,000 agents and 450 carrier partners plug into technology that empowers them to better determine appetite and eligibility, swiftly produce quotes, get accurate claims and commission updates, automatically communicate policy data, and connect to one another to drive new business. With easier ways to get the day's work done, insurance professionals can open the door to more revenue without letting complexity in behind it.

**Call 855.233.9128**  
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